



# STANDARDS ADOPTION WORK GROUP CHARTER PIDX WORK GROUP (WG) 05

Approved by Standards and Guidelines (S&G) Committee: June 25, 2021  
Approved by PIDX Executive Committee: August 18, 2021

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The Petroleum Industry Data Exchange, Inc. (PIDX) Standards and Guidelines (S&G) Committee approved the creation of the Standard Adoption Work Group. The Work Group shall address specific activities, issues and/or operational responsibilities of PIDX consistent with the mission, strategic objectives and business plan of PIDX. The Work Group shall be governed by the PIDX Bylaws, Procedures for Standards Development and this Charter.

## PURPOSE

Modern trends in encouraging the use of standards focus on the context of why standards are being sought, rather than on emphasizing their technical makeup. Users may turn to standards to seek answers to big-picture questions and solve problems in their industry, quickly and efficiently.

In the past, standards development has tended to be a lengthy process, in which a draft was created and underwent a voting process through the standards development cycle. However, in recent times, many standards end users are going through quicker cycles of implementation, and the time to market for standards has not kept up with industry needs. In the current process, too, standards have typically gone through the draft, voting, and approval processes first without giving consideration to how the implementation may differ from user to user after the fact.

The Standards Adoption Council has been established to develop an adoption strategy at the time that a standards project is proposed, including (1) defining the real-world problem the standard seeks to solve, (2) setting clear KPIs around standard adoption success, and (3) implementing proof of concepts (POCs) with Project Team participants prior to the voting and approval processes for standardization.

The Standards Adoption Council benefits:

PIDX members –

1. Helping realize value from investments in PIDX standards
2. Collaborating with other suppliers and operators on overcoming challenges they face in adoption of standards
3. Reduced cost and risk of standards adoption – learn from others experiences



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4. Opportunity to identify partners who are willing to work with them on standards adoption

## PIDX

1. Feedback on what their members want PIDX to work on
2. Feedback on standards realized by PIDX in the last 12 to 36 months
3. Continuous engagement with customers – Helps make PIDX relevant as a body for these organizations
4. Helps PIDX to be seen as an enabler of strategic business outcomes

## Technology partners:

1. Opportunity to understand customer needs and sharpen their product and technology offerings
2. Opportunity to understand evolving requirements of their customers in line with evolving business requirements.

The purpose of the PIDX Standards Adoption Work Group is to advance the adoption and implementation of PIDX standards within the Energy Industry, its trading community, and other interested parties.

1. Set KPIs when a standard is published
2. Have Project Team agree to implement the standard in POC form
3. Define the value of using the standard

## MEMBERSHIP

The Work Group membership is open to any interested PIDX Member that registers with the Work Group and meets the qualifications for registration established by the Standards & Guidelines Committee.

## OFFICERS



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The Work Group officers shall consist of a minimum of a Chair and a Vice Chair, but may also include a secretary. All officers must be representatives of a PIDX Member organization in good standing. Any exception may be approved by the Standards & Guidelines Committee.

## TENURE

The Chair may serve up to three (3) terms of two (2) years.

## RESPONSIBILITIES

- The Chair shall timely distribute Work Group meeting notices and agendas.
- The Work Group members shall be prepared for each meeting and research issues to be discussed for all work group meetings.
- The Chair or secretary shall record and maintain minutes of each meeting.
- The Work Group may invite to its meeting outside observers and/or participants.
- The Work Group may form and delegate authority to a project team where appropriate.
- The Chair reports the Work Group actions and recommendations to the Standards & Guidelines Committee.

## DELIVERABLES

- Develop an adoption strategy at the time that a standards project is proposed
- Define the real-world problem that the standard seeks to solve
- Set clear KPIs around standards adoption success, integrating them into the Standards Development Process
  - (1) Revising the Project Team Proposal form to include KPIs for adoption
  - (2) Making recommendations to amend the Standards Development process to include implementation
  - (3) Establishing a tracking and reporting mechanism
  - (4) Define exit criteria
  - (5) Build up community of participants for adoption

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**REVISED PIDX STANDARDS  
DEVELOPMENT CYCLE**

