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## 2025 PIDX SPRING CONFERENCE

**Innovating Open Standards: AI & Supply Chain  
Digital Transformation**

*Driving the Future of B2B & B2G with Electronic Data Exchange*

**April 24, 2025 | 8:00 AM - 5:00 PM CT**  
2025 PIDX Spring Conference & Annual Member Meeting

**April 25, 2025 | 9:00 AM - 12:00 PM CT**  
PIDX Workgroup Meetings

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# WELCOME

The **2025 PIDX Spring Conference** brings together industry leaders, technology innovators, and regulatory experts to explore how artificial intelligence and electronic data exchange are transforming the energy and supply chain sectors. This year's discussions will delve into AI's role in automating compliance and data standardization, advancements in electronic data exchange, and the evolution of open standards for seamless integration. Attendees will gain valuable insights through real-world case studies, best practices, and collaborative strategies aimed at accelerating digital transformation. With a focus on efficient digital transactions, emerging technologies, and expanded industry collaboration, the conference offers a dynamic platform for professionals across the sector to engage in meaningful conversations and help shape the future of digital integration in the global energy industry.



# ABOUT PIDX INTERNATIONAL



PIDX International aims to bring the entire global petroleum industry together to develop, advance, and optimize global electronic commerce standards. We are the forum industry experts use to educate and optimize operations for the electronic marketplace.

PIDX International is the global forum for delivering digital transformation and data exchange standards across the energy industry. As a trusted standards body, PIDX brings together operators, suppliers, and technology providers to develop and maintain open, non-proprietary standards that streamline business processes, reduce costs, and enhance interoperability across upstream, midstream, and downstream sectors.

With a commitment to collaboration, transparency, and innovation, PIDX supports the creation of standardized frameworks for digital transactions—ensuring consistent communication and integration between systems, companies, and global operations. From electronic invoicing to emissions reporting, PIDX standards help the industry operate more efficiently and sustainably in a rapidly evolving digital landscape.



## OUR HISTORY

Originally formed as a standards committee under the American Petroleum Institute (API) in 1987, the Petroleum Industry Data Exchange (PIDX) developed digital business standards for the oil and gas industry. In 2010, API chose to step away from managing the committee to focus on its core mission, but recognized the value of PIDX's work. As a result, API selected a newly formed nonprofit—Petroleum Industry Data Exchange, Inc. (PIDX, Inc.)—established by committee members, to carry on the mission of advancing digital standards for the energy sector.



## OUR PURPOSE

PIDX serves the entire oil and gas value chain—upstream, midstream, and downstream—by developing global digital business standards that enable efficient, seamless communication across the industry. With operations spanning diverse regions, languages, and systems, the energy sector relies on PIDX to simplify complex processes through standardized data exchange.

As a nonprofit, PIDX provides an open forum where operators, suppliers, and technology providers collaborate on standards that are freely available to the entire industry. Participation in standards development is open to all, though only PIDX members vote on final approval. In addition to publishing standards, PIDX hosts global meetings, workshops, and conferences to support education, collaboration, and continuous improvement.



## PIDX DEVELOPS

- Royalty free standards licensed to all on an open basis pursuant to the End User License Agreement
- Digital Business Standards for Industry Trading Partners
- PIDX Standards are for Products and Services, Secure Data Exchange, Transaction Documents, Dictionary, Classification Guidelines and Business Processes



# LETTER FROM THE PIDX PRESIDENT

**2024 has been a transformative year for PIDX**, marked by changes to our Board of Directors and the election of a new President. At the same time, the energy industry continues to navigate significant geopolitical shifts, reshaping the forces driving our work and outlook.

In response to increasing demands for transparency and accountability in environmental reporting, PIDX developed new Emissions Reporting Standards for the supply chain, with a focus on Scope 3 emissions. These standards were created in direct response to member feedback, aiming to bring clarity and consistency to emissions reporting across the industry. However, given the rapid pace of regulatory and policy changes—particularly around Net Zero targets—these standards are already under re-evaluation as we adapt to new expectations.

Despite these uncertainties, PIDX has once again demonstrated its value as a trusted, inclusive, and responsive standards body. By uniting over 40 leading industrial organizations and collaborating closely with other standards groups, we successfully released Scope 3 reporting standards that reflect the shared goals of our industry. Looking ahead, artificial intelligence remains top of mind for many of our members. In 2024, PIDX launched new working groups to explore how AI can be applied in alignment with existing standards—maximizing benefits while preserving data integrity and ensuring interoperability across the industry. This critical work will continue into 2025 and beyond, and we invite even more organizations to join us in shaping the role of AI in the energy sector.

Your support is essential. I encourage you to stay engaged, bring your industry partners to the table, and help us continue building standards that benefit the entire energy value chain. In 2025, PIDX will also explore new subscriber models to improve member retention and attract fresh voices to our growing community.

Thank you for being part of this journey.

**Mimi Stansbury**

OFS Portal CEO & Chair of the Board  
PIDX Chair of the Board







## AGENDA

(US CENTRAL TIME)

|                     |   |
|---------------------|---|
| 8:00 AM - 9:00 AM   | <b>Registration / Breakfast</b>   |
| 8:30 AM - 9:00 AM   | <b>PIDX Annual Member Meeting</b><br><i>This session is for PIDX Members only. Non-members, please remain outside the conference room.</i>  |
| 9:00 AM - 9:10 AM   | <b>Safety Moment, Anti-Trust Policy, &amp; Opening Remarks</b><br>Michelle Lanh, Operations Manager, PIDX International   |
| 9:10 AM - 9:20 AM   | <b>Venue Sponsor Remarks</b> <i>Sponsored by Houston Community College – West Loop Campus</i>   |
| 9:20 AM - 9:50 AM   | <b>PIDX Board Update &amp; Fireside Chat – Recognition of Past PIDX President Iris Salinas</b><br>Mimi Stansbury, PIDX President & Chair of the Board<br>Alisa Konchenko, PIDX Board Member |
| 9:50 AM - 9:55 AM   | <b>Title Sponsor Remarks</b> <i>Sponsored by EDICOM</i>   |
| 9:55 AM - 10:30 AM  | <b>Generative AI – Data is Your Differentiator</b><br>Kumar Lakshmipathi, Generative AI Leader for Energy, AWS  |
| 10:30 AM - 11:00 AM | <b>Networking Break</b> <i>Sponsored by Baker Hughes</i>  |
| 11:00 AM - 11:35 PM | <b>Redefining Trust in Energy Supply Chains: Why True Digital Transformation Requires More Than Technology</b><br>Darren Shelton, Director Sales & Strategy, Moran Shipping                 |
| 11:35 AM - 12:10PM  | <b>Intelligent Agents Driving Manufacturing and Supply Chain Transformation</b><br>Bhavesh Joshi, SVP Strategic Portfolio, WonderBotz   |
| 12:10 PM - 12:15 PM | <b>Membership &amp; Marketing Committee: Overview of PIDX Membership</b><br>Brittani Collins, Co-Founder & Operations, Industrial Data Labs   |
| 12:15 PM - 1:25 PM  | <b>Lunch</b>  |
| 1:25 PM - 2:00 PM   | <b>Business-to-Government (B2G) Deployment – Tax Authority Requirements Case Study</b><br>Miledy Paris, eCommerce Manager, Halliburton<br>Steven Batten, eCommerce Supervisor, Halliburton  |
| 2:00 PM - 2:35 PM   | <b>Standardizing Your Global Tax Compliance Processes</b><br>Aaron Nlemeyer and Lily Ramon, Global Account Managers, EDICOM   |
| 2:35 PM - 3:10 PM   | <b>Embracing Digital Innovation in Your Contractor Management</b><br>Dietrich Pankratz, CEO, NHD  |
| 3:10 PM - 3:15 PM   | <b>E-Document Sponsor Remarks</b> <i>Sponsored by DocStudio</i>   |
| 3:15 PM - 3:45 PM   | <b>Networking Break</b> <i>Sponsored by Halliburton</i>   |
| 3:45 PM - 4:20 PM   | <b>AI-Driven Digital Document Framework: Transforming and Optimizing Supply Chain Processes</b><br>Alisa Konchenko, VP of Business Development, DocStudio                                   |
| 4:20 PM - 4:55 PM   | <b>Slow, Manual RFQ Processes Cost Opportunities</b><br>Marty Dytrych, CEO, Industrial Data Labs  |
| 4:55 PM - 5:00 PM   | <b>Closing Remarks</b><br>Michelle Lanh, Operations Manager, PIDX International   |
| 5:00 PM - 7:00 PM   | <b>Reception - Sponsored by OFS Portal</b><br>Pappas Bar-B-Q 7007 Hwy. 59 South, Houston, TX 77074 - Upstairs (10 mins away)  |

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# PIDX ANTI-TRUST COMPLIANCE POLICY

## Introduction & Guiding Principles

**Petroleum Industry Data Exchange, Inc.**, a Texas non-profit corporation (“PIDX”), is committed to complying with all applicable antitrust laws. Those laws prohibit, among other things, any agreement, whether oral or written, among competitors that are in restraint of trade. They also generally prohibit conduct that reduces competition or that involves competition by unfair means.

As a standards development organization, PIDX is committed to using procedures for standards development that incorporate openness, balance of interests, voluntary consensus, transparency, due process, and an appeals process. In addition to these legal requirements, PIDX seeks to ensure that all participants in standards development activities conduct their activities in good faith to promote a fair, open, collaborative and unrestricted process for considering and adopting standards. All employees of PIDX, and any Members or Participants taking part in any PIDX activities, including standards development activities, are required to follow this policy strictly and without exception. Violations of antitrust laws can lead to severe penalties for PIDX or its Member or Participant companies and even jail or fines for those individuals committing violations. Persons with questions regarding what is, or is not, permitted under antitrust laws should consult counsel before behaving in a manner that may violate, or create the perception of a violation of, antitrust laws.

Please remember the following “Guiding Principles” adhered to by PIDX, which are reflected in PIDX’s organizational documents, such as its Bylaws and Procedures for Standards Development:

**Openness** PIDX standards development activities shall be open to all interested parties.

**Balance of Interests** All interested parties that register with PIDX shall have the right to participate in and comment on PIDX standards development activities.

**Due Process and Transparency** All interested parties that register with PIDX will be notified of PIDX standards development activities in accordance with PIDX’s published rules and will have access to information regarding the status of PIDX’s standard development activities.

**Appeals Process** All interested parties shall have the right to appeal the results of PIDX standards development activities. Voluntary Consensus. All PIDX standards must be adopted through the process of voluntary consensus, which requires approval by a majority of all Members and two-thirds of those voting.

**Open Standards** PIDX standards are made available on a royalty-free basis.

**Promote Efficiency** PIDX standards are intended to promote efficiency throughout the petroleum industry and not for the competitive advantage or private benefit of any Member or Participant.

**Good Faith** Participants in PIDX standards development activities are required to disclose interests in intellectual property rights associated with the standard to the fullest extent required under applicable law.

**Global Vision** PIDX standards are intended to be used globally; therefore participants in PIDX standards setting activities are expected to be mindful of all antitrust laws and not those of a single region or country. It is these principles that permit PIDX to bring horizontal competitors together in one room. Therefore, PIDX employees, Members and Participants should remember these principles when participating in PIDX functions and act in a manner that furthers these principles.

# CURRENT MEMBERS

**PIDX** and its **Members** play a key leadership role in developing eBusiness standards for the energy industry. Like many nonprofit organizations, PIDX depends on membership dues and the dedication of its Members to fulfill its mission.





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# Friday, April 26

WORK GROUP SESSIONS | 9 AM - 12 PM CT

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**PIDX Downstream Work Group Meeting**

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**PIDX Catalog & Classification Work Group**

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**PIDX Standards & Guidelines (S&G) Committee**



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# MEET THE SPEAKERS & PRESENTERS

## **Michelle Lanh, Operations Manager, PIDX International**

Michelle serves as the Operations Manager at PIDX International, where she drives global electronic commerce standards in the petroleum industry. Renowned for her meticulous organization, she ensures seamless operations while enhancing marketing efforts and orchestrating engaging events.

Michelle holds a Bachelor's in Psychology & Marketing from the University of Houston and is currently pursuing her CAPM Certification. Beyond work, she enjoys pickleball, sushi, and staying informed on global issues.



## **Mimi Stansbury, CEO, OFS Portal**

Mimi serves as the CEO and Chair of the Board of Managers of OFS Portal. After an esteemed career as a Certified Public Accountant (CPA) and Certified Financial Planner (CFP®), Mimi joined OFS Portal as Vice President of Control and Administration in December 2015, where she oversaw financial reporting, budgeting, and the management of electronic data agreements.

In December 2018, she was promoted to Senior Vice President of Finance and Administration, expanding her responsibilities to include serving as Treasurer and Deputy COO of PIDX International. From November 2022 to April 2023, Mimi led the Interim Oversight Committee for the Exchange Framework Market Pilot, a project convened by the Business Payment Coalition (BPC) of the Federal Reserve Bank. In this role, she led a team of global, multi-company representatives to develop policies, rules, and guidelines for the U.S. Exchange Framework, paving the way for the successful launch of the Digital Business Networks Alliance (DBNAlliance).

Mimi also currently serves as President of PIDX International and is a member of the Board of Directors of DBNAlliance.



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# MEET THE SPEAKERS & PRESENTERS

## **Alisa Konchenko, VP of Business Development, DocStudio**

Alisa Konchenko is a passionate advocate for digital transformation in business operations and a leader in document management, AI, and process automation. As Vice President of Business Development at DocStudio, she has played a key role in expanding the platform's capabilities, helping companies streamline document workflows with cutting-edge solutions.

With expertise across industries such as Oil & Gas, Healthcare, Insurance, Retail, Logistics, and Financial Services, Alisa has driven measurable improvements in efficiency, compliance, and digital adoption.

A key force in DocStudio's global expansion, she has led digital transformation initiatives in procurement, compliance, and e-document management. As Director at Large at PIDX International, she actively contributes to industry standards and best practices. Additionally, she is a member and contributor to leading industry organizations, including PIDX, Digital Business Network Alliance (DBNAlliance), OpenPeppol, X12, TIA, and RSPA, WEDI and others playing a crucial role in shaping the future of digital business standards.



## **Iris Salinas, Managing Partner, Mathis Investments President, PIDX International (2022–2024)**

Iris Salinas is the Managing Partner and Founder of Mathis Investments, an investment firm focused on acquiring and scaling businesses. She previously spent 20 years at Schlumberger, where she led global supply chain, asset management, and eCommerce initiatives generating over \$1 billion in transactions.

A strong advocate for women in STEM, Iris has collaborated with the World Economic Forum and SPE to advance gender equity and leadership in the energy sector. She holds an MBA from IESE Business School and a degree in Industrial and Systems Engineering.

Iris served as PIDX President from 2022 to 2024 and has been recognized with several honors, including Woman of the Year at the International Business Awards and Top Women in Technology at Schlumberger.





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# MEET THE SPEAKERS & PRESENTERS

## **Kumar Lakshminpathi, Generative AI Leader for Energy, AWS**

Kumar is a seasoned technology leader and AI-driven enterprise transformation expert with over 25 years of experience delivering innovative solutions. Committed to responsible AI, he currently leads Generative AI initiatives for the global energy sector at AWS. Prior to Amazon, Kumar played a key role in scaling two startups from inception, driving their strategy, sales, and product management to success.



## **Darren Shelton, Director of Sales & Strategy,, Moran Shipping**

With 28 years in the maritime industry, Darren Shelton leads business development at Moran Shipping and co-founded FuelTrust, an AI-powered platform enhancing transparency in maritime supply chains. He holds an Executive MBA from the University of East London and serves on the Board of Regents at Alvin Community College, which also awarded him an honorary degree.

A recognized industry leader, Darren is Chairman Emeritus of the Lone Star Harbor Safety Committee and serves on several maritime boards and working groups, including the Houston International Seafarers' Center, Houston Maritime Center & Museum, and the Greater Houston Port Bureau. He continues to drive innovation in maritime logistics from his home in Alvin, Texas.

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# MEET THE SPEAKERS & PRESENTERS

## **Bhavesh Joshi, SVP Strategic Portfolio, WonderBotz**

Bhavesh Joshi, a Houston resident for nearly two decades, is a Practice Leader at WonderBotz, specializing in intelligent automation services. With extensive experience in strategy and results delivery, Bhavesh has led numerous clients in implementing lasting improvements using AI technologies. As a recognized thought leader, he has spoken at various industry events and enjoys mentoring aspiring professionals. Bhavesh holds a Master's in Industrial Engineering from the University at Buffalo and is a Lean Six Sigma Master Black Belt.



## **Brittani Collins, Co-Founder & VP of Operations, Industrial Data Labs**

Brittani Collins brings over 15 years of experience in the valve manufacturing industry, combining technical expertise with a passion for innovation. She holds an MBA in finance from Sam Houston State University and has led cross-functional teams to implement data-driven and lean manufacturing solutions that drive efficiency and growth.

As Co-Founder and VP of Operations at Industrial Data Labs, Brittani helps develop AI infrastructure that transforms quoting and sourcing in global supply chains. Her deep industry knowledge has been key to solving real-world challenges through cutting-edge technology. Outside of work, Brittani is an avid numismatist, organic gardener, musician, and dedicated animal rescue advocate. Her unique blend of industrial experience, financial insight, and creativity makes her a dynamic leader in both business and community spaces.



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# MEET THE SPEAKERS & PRESENTERS

## Steven Batten, eCommerce Supervisor, Halliburton

Steven Batten joined Halliburton in June of 2011 as a field engineer in production enhancement. Steven has over 13 years of experience with roles ranging from field engineer, field ticketing and ultimately to electronic invoicing. Steven was part of the team that deployed India and the KSA Tax mandated electronic invoicing where currency conversion and with KSA language translation were required. Steven is also an eInvoicing lead for the Halliburton current SAP S4 HANA ERP implementation.



## Miledy Paris, eCommerce Manager, Halliburton

Miledy Paris joined Halliburton in 2008 and has over 15 years of experience in various roles in Finance. As of May 2019 she is a Manager overseeing eCommerce department at Halliburton. In this role, Miledy is responsible for the strategy, execution, and delivery of all customer invoicing Halliburton's global ecommerce capabilities and support. She has successfully led multiple projects for countries that are tax mandated electronic invoicing (i.e., India, Egypt, Malaysia, Argentina, and Colombia). Miledy is in the process of leading HAL S4 HANA implementation for Halliburton eBilling globally.

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# MEET THE SPEAKERS & PRESENTERS

## **Lily Ramon, Global Account Managers, EDICOM**

Lily Ramón is a Global Account Manager at EDICOM, where she drives international e-invoicing and EDI projects from the company's headquarters in Valencia, Spain, supporting the U.S. market team based in New York. With deep expertise in digital compliance and data integration, Lily helps multinational companies across sectors—including major players in the energy industry—optimize their processes. Her global approach, multilingual skills, and client-first mindset make her a strategic partner for organizations navigating complex regulatory environments across North America, LATAM, EMEA, and APAC.



## **Aaron Niemeyer, Global Account Manager, EDICOM**

As a Global Account Manager at EDICOM, Aaron Niemeyer helps large U.S. and multinational companies adopt transformative e-invoicing and EDI solutions from the company's headquarters in Valencia, Spain, in collaboration with the U.S. team based in New York. Drawing on a deep understanding of compliance challenges across jurisdictions, Aaron works closely with clients to design tailored strategies that ensure automation, efficiency, and full regulatory alignment. He is a key point of contact for enterprises in energy and other complex industries seeking to centralize their digital operations and stay ahead of evolving tax and e-invoicing mandates worldwide.



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# MEET THE SPEAKERS & PRESENTERS



## **Dietrich Pankratz, CEO, NHD**

Dietrich Pankratz is an accomplished professional in supply chain, sourcing, procurement, and digitalization. He is the CEO of NHD, a software company that digitalizes and automates the contractor management lifecycle. NHD's platform streamlines contractor management by ensuring budget adherence, automating processes, and enhancing forecasting capabilities for STOs, maintenance, and capital projects.

With seven years at BearingPoint, a global management and technology consulting firm, Dietrich served as Director of Operations Consulting and previously held senior roles in sourcing and procurement consulting.

He holds an M.B.A. from the Asper School of Business at the University of Manitoba, an Engineer's Degree in Supply Chain Management and Manufacturing from the University of Applied Sciences Hagen, a Bachelor's Degree in Industrial Marketing from Staffordshire University in the UK, and an Executive Development Program certification from the Yale School of Management.



## **Marty Dytrych, CEO, Industrial Data Labs**

Marty Dytrych is the Co-Founder of Industrial Data Labs, a company at the forefront of applying AI solutions to industrial markets. With a deep understanding of the sector's challenges and a passion for innovation, Marty is on a mission to revolutionize the industry.

# Global Solutions

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[salesdkim@diamondkey.com](mailto:salesdkim@diamondkey.com)



Passionate about innovation, Diamond Key International (DKI) applies 2D (Digitalisation and Decarbonisation) strategy to optimise energy storage and distribution for a greener tomorrow. Over the past 25 years, DKI has served 600+ petrochemical terminals across 28 countries, supporting operators from multinational oil companies to independent tank storage providers.

We specialise in terminal automation systems, modular skids, SCADA and PLC, with offerings that manage safety, stock reconciliation, terminal end-to-end operation with improved efficiency and reduced emission.

In 2023, DKI acquired Cool Sorption based in Denmark, the leading vapour recovery specialist. Cool Sorption designs and supplies Vapour Recovery Units (VRUs) that capture Volatile Organic gases released during the loading of gasoline, crude oil, and chemicals. As the parent company, DKI integrates VRUs into our solution portfolio. Cool Sorption have in excess of 300 operational VRU's around the globe.

The DKI group delivers scalable, proven and reliable solutions that reduce emissions, lower operational costs, and help industries meet evolving regulations, all while achieving sustainability goals.





# SAVE THE DATE

## PIDX WEBINARS

AUGUST 20, 2025

OCTOBER 22, 2025

**INTERESTED IN SPONSORSHIP OPPORTUNITIES?**

**CONTACT:** [MLANH@PIDX.ORG](mailto:MLANH@PIDX.ORG) FOR MORE INFORMATION

PIDX INTERNATIONAL

3 RIVERWAY, SUITE 920 | HOUSTON, TEXAS, 77056 USA | TEL: + 1 (832) 681 7350



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# PIDX STANDARDS & GUIDELINES

PIDX International standardizes business processes that deal with data exchange between trading partners in the Oil & Gas business. Our list of standards encompasses not just XML schemas, but Best Practices Documents, Business Process Guidelines, Implementation Guides, Industry Code Lists, the Data Dictionary, and the Petroleum Industry Glossary.

Note: Many of our standards work together as a bundled set. See our schemas page at [pidx.org/schemas](http://pidx.org/schemas). We recommend using the latest bundled schema, PIDX v1.62, and all standards in the list below are compatible with that release.

## DOWNSTREAM CODES

Product and Company codes for Downstream trading partners

## FIELD TICKET

Service delivery (as opposed to materials delivery) for Upstream, including Field Ticket Response

## INVOICE

Invoicing for goods and services, including Invoice Response and Invoice Cancellation

## PAYMENT

Billing and payment, including Remittance Advice

## PETROLEUM INDUSTRY DATA DICTIONARY (PIDD)

Facilitates the use of standardized data, and holds over 4,100 templates mapped to UNSPSC. Each template follows the recognized protocol of Noun, Modifier, and Attributes.

## PETROLEUM INDUSTRY GLOSSARY

## PRICE SHEET

Procurement and Pricing for Upstream

## PURCHASE ORDER

Request for goods and services, including Quote, Order Create, Order Change, Order Response

## SHIPPING

The delivery and transportation of goods (not services), including Bill of Lading, Receipts, Pipeline, and Advanced Ship Notice

## PRE-QUALIFICATION

Supplier Registration and Pre-Qualification Data

## TRANSFER PROTOCOL

Security and transmission of system-to-system messaging, including RNIF, AS2, Web Services, and Rosetta Net Standard

If you are searching for a standard that is not on this list, please check our standards website directory at [pidx.org/standards](http://pidx.org/standards)

# Vertex e-Invoicing

Vertex e-Invoicing enables organizations to transform their invoicing processes. It provides a single, integrated, global solution to streamline the creation, exchange, clearance, and e-archiving of e-invoices. Businesses can leverage this automated solution to remain compliant with jurisdictional mandates and requirements on a country-by-country basis.

## Streamlined global e-invoicing

Vertex e-Invoicing enables organizations to optimize real-time VAT compliance and e-invoicing processes implementing continuous transaction control and supporting digital reporting requirements. It's an end-to-end solution designed to streamline the entire e-invoicing process including validation, creation, submission, clearance, and e-archiving of e-invoices in compliance with jurisdictional mandates for B2B/B2G transactions.

Seamlessly connecting with source financial systems and invoice clearance platforms, Vertex e-Invoicing streamlines e-invoicing for both Accounts Receivable (AR) and Accounts Payable (AP) transactions, while providing maximum visibility and control. With continually updated content, Vertex e-Invoicing enables companies to stay compliant with current and emerging local digital VAT regulations (including EU proposed VIDA).

## Immediate & Long-Term Benefits

Implementing Vertex e-Invoicing delivers immediate and long-term benefits to multi-national businesses including:

- Automated e-invoicing processes to enhance indirect tax compliance
- Multi-country coverage easily expanded as new VAT mandates emerge

- Creation, validation, submission, clearance and e-archiving of approved e-invoices
- Support for Accounts Receivable and Accounts Payable processes for B2B & B2G transactions
- Single gateway to speed clearance and response to you, your accounting systems, and your customers
- Secure, cloud-based solution delivering reduced costs year-over-year and easy data archival/retrieval
- Continuous compliance delivering operational efficiency
- Better cashflow management, with low Days Sales Outstanding (DSO) and high return on investment (ROI)
- Environmental gains from eliminating paper invoicing
- Part of a consolidated platform supporting real-time e-invoicing and periodic VAT reporting, compliance, and reconciliation

## End to End VAT Compliance

Vertex e-Invoicing provides scalable and streamlined e-invoice management, seamless integration to financial systems, and global country coverage. The solution is part of an end-to-end VAT compliance suite for multi-nationals that includes data transmission, VAT ID registration, tax determination, compliant traditional invoicing, e-invoicing, e-reporting and periodic reporting, and returns.

## Benefits



Increased Productivity  
& Efficiency



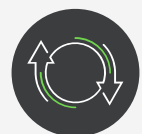
Reduced Risk,  
Time, & Money



End-to-End Multi-  
Country Solution



Supports Latest  
Local Mandates



Integrated with  
VAT Compliance

*THE PLACE TO GO FOR ENERGY  
INDUSTRY EBUSINESS STANDARDS*



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